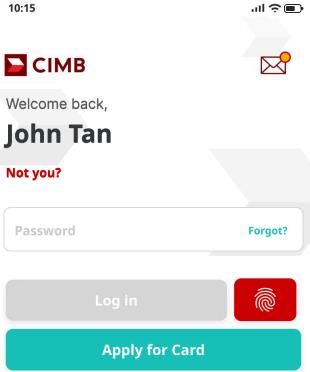
# **CIMB SGD Fixed Deposit Account**

# Fixed Deposit Placement Guide for Existing Customers

10:15





#### Determine your goals & risk appetite.

Every portfolio needs a balance between growth and safety. Find out how to add these 2 tools into your portfolio.



## Step 1:

Login to CIMB Clicks application on your mobile device.

Upon logging in, you will arrive at the CIMB *Clicks* homepage.



What would you like to do today?



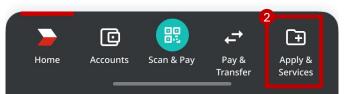
#### Explore



#### Explore CIMB's Range of Investment Products

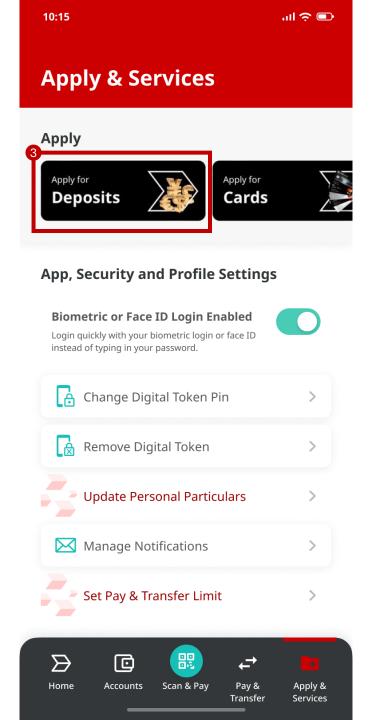
More than 700 funds from various fund houses to meet your investment needs.

Browse Unit Trusts ightarrow



Step 2:

Tap on the "Apply & Services" icon in the navigation bar.



## Step 3:

Select "Apply for Deposits".

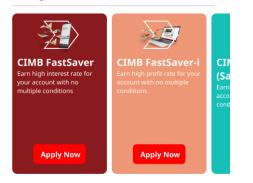
10:15 ←

#### Apply

Deposits Cards Loans Investments Insura

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#### **Savings Accounts**



#### **Current Accounts**



#### **Fixed Deposit**



## Step 4:

Scroll to the bottom of the page for our Fixed Deposit offerings. Select the Fixed Deposit of your choice.

In this example, SGD Fixed Deposit is selected.

Tap on "Apply Now" to continue with your Fixed Deposit application.

## Advisory from the Singapore Police Force

Your bank account should be for your own use, and you are responsible for all transactions made through your bank account.

You may be facilitating criminal activities such as money laundering and/or unlicensed money lending if you:

- Knowingly allow people to operate, access and/or control your bank account
- Knowingly receive money from strangers, dubious sources, or other unverified sources.

You can be prosecuted for the relevant offences if your bank account is used to receive or transfer money linked to criminal activities. These offences carry a punishment of a fine and/or imprisonment.

You should make the necessary application to your bank if you wish to authorise the operation, access and/or control of your bank account by a third party. A failure to do so would subject your bank account to additional risk mitigation measures, and in some cases, your bank may terminate or restrict your use of your bank account and other related accounts you may have with your bank.

## Step 5:

Read and acknowledge the "Advisory from the Singapore Police Force" before proceeding.

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# Open New SGD Fixed Deposit Account

#### **Personal Information**

Country of Birth	
Select Country of Birth	>

#### Foreign Account Tax Compliance Act (FATCA)

Your security and keeping our financial system safe is important. That is why we are committed to being FATCA compliant. For us, we must identify and submit information on accounts directly or indirectly held by U.S. persons to the Inland Revenue Authority of Singapore (IRAS). Are you a U.S. citizen, U.S resident or U.S green card holder?



#### **Tax Residency Declaration**

#### **Tax Residency 1**



**Step 6: Personal Information** Fill in your Country of Birth.

# Step 7: Foreign Account Tax Compliance Act (FATCA)

Declare your status under the "Foreign Account Tax Compliance Act (FATCA)".

## **Step 8: Tax Residency Declaration**

Declare your Tax Residency by selecting your Tax Residency Country and ensuring that your TIN number is correctly inputted.

**Step 9:** Tap "Next" to proceed. >

#### **Content** Select From Account

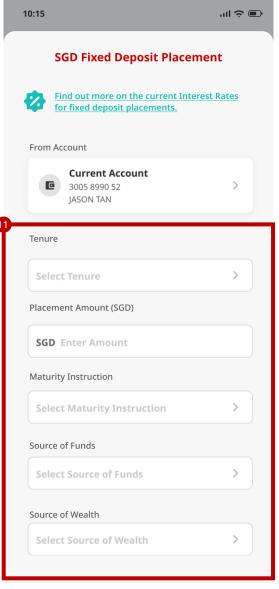
#### From Account

We will use your mailing address and specimen signature of the selected account for your new Fixed Deposit account.

#### STARSAVER 3005 8990 52 Available Balance: SGD 25,890.65 JASON TAN

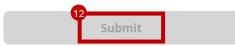
## **Step 10:**

Select the account you wish to input funds from.



#### **Terms and Conditions**

By tapping on 'Submit', you agree to the Terms and Conditions of the <u>Terms and Conditions</u>.



## Step 11:

Fill in the following relevant details for the Fixed Deposit that you wish to place:

**Tenure:** Duration of the Deposit - 1, 2, 3, 6, 9, 12, 18 and 24 months

**Placement Amount (SGD):** Amount placed in Fixed Deposit

## **Maturity Instruction:**

- Renew Principal and Withdraw Interest
- Renew Principal and Interest
- Withdraw Principal and Interest

## **Source of Funds**

 Savings; Business Income; Sales of Investment/Property; Others (and enter remarks)

## Source of Wealth

Employment; Business; Rental; Investment; Inheritance/Gift; Others (and enter remarks)

## Step 12:

Tap "Submit" to finish your Fixed Deposit application.

# Thank you for choosing to bank with CIMB.

**Deposit Insurance Scheme** 

Singapore dollar deposits of non-bank depositors are insured by the Singapore Deposit Insurance Corporation, for up to S\$100,000 in aggregate per depositor per Scheme member by law. Foreign currency deposits, dual currency investments, structured deposits and other investment products are not insured.